

NOTICES

Notice No.	20250527-26	Notice Date	27 May 2025
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Buyback) For DHAMPUR SUGAR MILLS LIMITED		
Attachments	LOF.pdf		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated Nov 02, 2020, and 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All Market Participants are hereby informed that **DHAMPUR SUGAR MILLS LIMITED (“The Company”)** Offer to Buyback of up to **10,81,081 (Ten Lakhs Eighty One Thousand & Eighty One)** Fully paid-up equity shares of face value of Rs.10/- (Rupees Ten Only) each of the Company ("Equity Shares" or “shares”) representing 1.65% of the total equity shares in the total issued and paid-up equity share capital of the company, on a proportionate basis, from the eligible shareholders holding equity shares as on May 23, 2025 (the “Record Date”), by way of a tender offer, at a price of **Rs. 185/- (Rupees One Hundred Eighty Five Only)** per equity share payable in cash for an aggregate amount not exceeding **Rs.20,00,00,000/- (Rupees Twenty Crores Only)** (“Buy- Back Size”) excluding transaction costs. The Buy-Back size represents 1.74% and 1.73% of the aggregate of the fully paid-up equity share capital and free reserves (including securities premium account) as per the latest audited standalone and consolidated financial statements of the company for the financial year ended March 31, 2025, respectively, **from Thursday, May 29, 2025, to Wednesday, June 04, 2025.**

Letter of Offer is herewith attached for perusal.

Market participants are further requested to note that this offer will be as per the SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019 and 20200528-32 dated 28 May 2020 and the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde
Deputy General Manager
Listing Business Relationship
May 27, 2025